

Shaping the future

INVESTORS INFORMATION

Fin

13th September 2022// Milan

Be: Publication of the Half-Yearly Financial Report as at June 30, 2022

Pursuant to point 1, letter a), of Consob Resolution No. 17002/2009, **Be Shaping the Future S.p.A.** (the Company) hereby announces that the Half-Yearly Financial Report as at 30 June 2022, approved today by the Board of Directors, is available to the public, together with the independent auditors' report, at the Company's registered office in Rome, Viale dell'Esperanto no. 71, on the website <u>www.be-tse.it</u>, in the "Investor Relations" section, as well as through the authorised NIS/Storage mechanism at <u>www.emarketstorage.com</u>.

This press release is available on the Company's website **www.be-tse.it** and on the centralized storage mechanism "eMarket STORAGE" at <u>www.emarketstorage.com.</u>

About Be

Be Group, listed on the Euronext STAR segment of Borsa Italiana, is one of the leading Italian players in the Consulting sector. The Company provides Business Consulting, Information Technology and Digital Engagement services. A combination of specialist skills, advanced proprietary technologies and a wealth of experience enable the Group to work with leading financial, insurance and industrial clients to create value and boost business growth. With over 1,700 employees and operations in Italy, United Kingdom, Germany, Austria, Switzerland, Luxemburg, Spain, Romania, Czech Republic, Poland, Albania and Ukraine, in 2021 the Group revenues stood at Euro 235.3 million.

| STOCK DATA | | GROUP DATA (as of 31.12.2021) | | HEADQUARTER | MAIN OFFICES | |
|-------------------------------|---------|-----------------------------------|-------|-------------|--------------|-------|
| Reuters code: | BEST.MI | Total Revenues (Eur mln): | 235.3 | Rome | Milan | |
| Bloomberg code: | BEST.MI | EBITDA (Eur mln): | 37.1 | | London | |
| | | EBIT (Eur mln): | 20.6 | | Munich | |
| Shareholders data | | EBT (Eur mln): | 18.8 | | Frankfurt | |
| No. of ordinary shares (mln): | 134.9 | Net Profit (Eurmln): | 11.6 | | Madrid | · · · |
| Total no. of shares (mln): | 134.9 | Net Financial Position (Eur mln): | -10.0 | | Wien 🗖 | |
| Market cap. (Eurmln): | 435.6 | | | | Varsaw | |
| Floating (%): | 51.5 | | | | Bucharest | • |
| Floating (Eurmln): | 224.25 | | | | Kyiv | |
| Main Shareholder: | T.I.P. | | | | Zurich | |

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