

Be: Publication of the Half-Yearly Financial Report as at June 30, 2021

Pursuant to point 1, letter a), of Consob Resolution No. 17002/2009, Be Shaping the Future S.p.A. (the Company) hereby announces that the Half-Yearly Financial Report as at 30 June 2021, approved by the Board of Directors on 30 July 2021, is available to the public, together with the independent auditors' report, at the Company's registered office in Rome, Viale dell'Esperanto no. 71, on the website www.be-tse.it, in the "Investor Relations" section, as well as through the authorised NIS/Storage mechanism at www.emarketstorage.com.

About Be

Be Group, listed on the STAR segment of Borsa Italiana, is one of the leading Italian players in the Consulting sector. The Company provides Business Consulting, Information Technology and Digital Engagement services. A combination of specialist skills, advanced proprietary technologies and a wealth of experience enable the Group to work with leading financial, insurance and industrial clients to create value and boost business growth. With over 1,400 employees and operations in Italy, United Kingdom, Germany, Austria, Switzerland, Spain, Romania, Poland and Ukraine, in 2020 the Group revenues stood at Euro 178.8 million.

STOCK DATA		GROUP DATA (as of 31.12.2020)		HEADQUARTER	MAIN OFFICES	
Reuters code:	BEST.MI	Total Revenues (Eur mln):	178.8	Rome	Milan	
Bloomberg code:	BEST.MI	EBITDA (Euro mln):	28.4		London	
		EBIT (Euro mln):	14.6		Munich	
SHAREHOLDERS DATA		EBT (Euro mln):	13.3		Frankfurt	
No. of ordinary shares (mln):	134.9	Net Profit (Eur mln):	7.9		Madrid	
Total no. of shares (mln):	134.9	Net Financial Position (Eur mln):	(3.29)		Wien •	
Market cap. (Eur mln):	239.9				Varsaw • •	
Floating (%):	45.7				Bucharest •	
Floating (Eur mln):	109.6				Kyiv	
Main Shareholder:	T.I.P.				Zurich	

This press release is available on the Company's website **www.be-tse.it** and on the centralized storage mechanism "eMarket STORAGE" at <u>www.emarketstorage.com.</u>