

Shaping the future

INVESTORS INFORMATION — 7th April 2021 // Milan

Be: Summary of the latest financial statements of subsidiaries and associated companies.

Be Shaping the Future S.p.A. (Be or the Company) hereby announces that, pursuant to Article 77, paragraph 2-bis, of the Regulation adopted by Consob with resolution No. 11971 of 14 May 1999 and Article 2429 of the Italian Civil Code, the summary of the latest financial statements of the Company's subsidiaries and associated are available to the public as of today, and that copies of them will be sent to shareholders requesting them.

This press release is available on the Company's website www.be-tse.it and on the centralized storage mechanism "eMarket STORAGE" at www.emarketstorage.com.

About Be

Be Group, listed on the STAR segment of Borsa Italiana, is one of the leading Italian players in the Consulting sector. The Company provides Business Consulting, Information Technology and Digital Engagement services. A combination of specialist skills, advanced proprietary technologies and a wealth of experience enable the Group to work with leading financial, insurance and industrial clients to create value and boost business growth. With over 1,400 employees and operations in Italy, United Kingdom, Germany, Austria, Switzerland, Spain, Romania, Poland and Ukraine, in 2020 the Group revenues stood at Euro 178.8 million.

STOCK DATA

Reuters code: BEST.MI
Bloomberg code: BEST.MI

SHAREHOLDERS DATA

No. of ordinary shares (mln): 134.9
Total no. of shares (mln): 134.9
Market cap. (Eur mln): 206.9
Floating (%): 45.7
Floating (Eur mln): 96.8
Main Shareholder: T.I.P.

GROUP DATA (as of 31.12.2020)

Total Revenues (Eur mln): 178.8
EBITDA (Eur mln): 28.4
EBIT (Eur mln): 14.6
EBT (Eur mln): 13.3
Net Profit (Eur mln): 7.9
Net Financial Position (Eur mln): (3.288)

HEADQUARTER

Rome

MAIN OFFICES

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London
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Frankfurt
Madrid
Wien
Warsaw
Bucharest
Kyiv
Zurich

Be S.p.A.

Investor Relations | Claudio Cornini | +39 06 54 24 86 24 | IR.be@be-tse.it