

## *Be: Filing of documentation for the Shareholders' Meeting of 22-23 April 2021.*

It is given notice that, today, it has been made available to the public at the registered office of **Be Shaping the Future S.p.A.**, at the centralised storage mechanism "eMarket STORAGE", available at [www.emarketstorage.com](http://www.emarketstorage.com) managed by Spafid Connect S.p.A., and at the website <http://www.be-tse.it>, the following documentation:

- notice of call of the Shareholders' Meeting;
- proxy forms for the representation of shareholders at the meeting;
- explanatory report of the Directors on the items on the agenda meeting;
- information on the share capital.

This press release is available on the Company's website [www.be-tse.it](http://www.be-tse.it) and on the centralized storage mechanism "eMarket STORAGE" at [www.emarketstorage.com](http://www.emarketstorage.com).

### About Be

Be Group, listed on the STAR segment of Borsa Italiana, is one of the leading Italian players in the Consulting sector. The Company provides Business Consulting, Information Technology and Digital Engagement services. A combination of specialist skills, advanced proprietary technologies and a wealth of experience enable the Group to work with leading financial, insurance and industrial clients to create value and boost business growth. With over 1,400 employees and operations in Italy, United Kingdom, Germany, Austria, Switzerland, Spain, Romania, Poland and Ukraine, in 2020 the Group revenues stood at Euro 178.8 million.

#### STOCK DATA

Reuters code: BEST.MI  
Bloomberg code: BEST.MI

#### SHAREHOLDERS DATA

No. of ordinary shares (mln): 134.9  
Total no. of shares (mln): 134.9  
Market cap. (Eur mln): 191.6  
Floating (%): 45.7  
Floating (Eur mln): 87.6  
Main Shareholder: T.I.P.

#### GROUP DATA (as of 31.12.2019)

Total Revenues (Eur mln): 152.3  
EBITDA (Eur mln): 25.9  
EBIT (Eur mln): 12.2  
EBT (Eur mln): 11.1  
Net Profit (Eur mln): 6.1  
Net Financial Position (Eur mln): (11.4)

#### HEADQUARTER

Rome

#### MAIN OFFICES

Milan  
London  
Munich  
Frankfurt  
Madrid  
Wien  
Warsaw  
Bucharest  
Kyiv  
Zurich