

Shaping the future

INVESTORS INFORMATION

06 August 2020 // Milan

***Be:** Publication of the Half-Yearly Financial Report at June 30, 2020.*

Pursuant to point 1, letter a) of Consob resolution no. 17002/2009, Be Shaping the Future S.p.A. (the **Company**) announces that the Half-Yearly Financial Report at 30 June 2020, approved by the Board of Directors on 31 July 2020, is available to the public, together with the independent auditors' report, at the Company's registered office in Rome, Viale dell'Esperanto no. 71, on the website www.be-tse.it, "Investor Relations" section, as well as through the NIS/Storage authorized storage mechanism at www.emarketstorage.com.

I This press release is available on the Company's website www.be-tse.it and on the centralized storage mechanism "eMarket STORAGE" at www.emarketstorage.com

About Be

Be Group is listed in the STAR segment of Borsa Italiana and is one of the leading Italian players in the Consulting sector. The company provides Business Consulting and Information Technology services. A combination of specialist skills, advanced proprietary technologies and a wealth of experience enable the Group to work with leading international financial and insurance institutions to create value and boost business growth. With more than 1,300 employees and branches in Italy, United Kingdom, Germany, Austria, Switzerland, Spain, Romania, Poland and Ukraine, in 2019 the Group recorded revenues in the amount of Euro 152.3 million.

STOCK DATA

Reuters code: BEST.MI
Bloomberg code: BEST.MI

SHAREHOLDERS DATA

No. of ordinary shares (mln): 134.9
Total no. of shares (mln): 134.9
Market cap. (Eur mln): 148.8
Floating (%): 39.4
Floating (Eur mln): 58.6
Main Shareholder: T.I.P.

GROUP DATA (as of 31.12.2019)

Total Revenues (Eur mln): 152.3
EBITDA (Eur mln): 25.9
EBIT (Eur mln): 12.2
EBT (Eur mln): 11.1
Net Profit (Eur mln): 6.1
Net Financial Position (Eur mln): (11.4)

HEADQUARTER

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