

Shaping the future

INVESTORS INFORMATION

April 07th, 2020 // Milan

Be: summary statements of the last balance sheet from subsidiary and associated companies

Be, Think, Solve, Execute S.p.A. (the **Company**) announces that, pursuant to art. 77, paragraph 2-bis, of the Regulation adopted by Consob with resolution no. 11971 of May 14, 1999 and to art. 2429 of the Italian Civil Code, the summary statements of the last financial statements of the Company's subsidiaries and associated are available to the public as of today's date and will be sent copies to shareholders who request them.

This press release is available on the Company's website www.be-tse.it and on the centralized storage mechanism "eMarket STORAGE" at www.emarketstorage.com.

About Be

Be Group is listed in the STAR segment of Borsa Italiana and is one of the leading Italian players in the Consulting sector. The company provides Business Consulting and Information Technology services. A combination of specialist skills, advanced proprietary technologies and a wealth of experience enable the Group to work with leading international financial and insurance institutions to create value and boost business growth. With more than 1,300 employees and branches in Italy, United Kingdom, Germany, Austria, Switzerland, Spain, Romania, Poland and Ukraine, in 2019 the Group recorded revenues in the amount of Euro 152.3 million.

STOCK DATA

Reuters code: BET.MI
Bloomberg code: BET IM

SHAREHOLDERS DATA

No. of ordinary shares (mln): 134.9
Total no. of shares (mln): 134.9
Market cap. (Eur mln): 119.7
Floating (%): 42.2
Floating (Eur mln): 50,5
Main Shareholder: T.I.P.

GROUP DATA (as of 31.12.2019)

Total Revenues (Eur mln): 152.3
EBITDA (Eur mln): 25.9
EBIT (Eur mln): 12.2
EBT (Eur mln): 11.1
Net Profit (Eur mln): 6.1
Net Financial Position (Eur mln): (11.4)

HEADQUARTER

Rome

MAIN OFFICES

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Wien
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