

Be



Milan, 18th September 2017

Be on September 22nd at the Lugano Small & Mid Cap Investor Day

Be Think, Solve, Execute S.p.A., listed on the STAR market of Borsa Italiana, will participate in the LUGANO SMALL & MID CAP INVESTOR DAY at the Splendide Royal Hotel (Sala Azalea), Riva Antonio Caccia, 7 in Lugano.

The presentation of Be Group to the Swiss investors will take place at 08:45am.

The event is closed; anyone who wishes to participate must confirm their participation by no later than September 20th at +39 02 45473884 or via e-mail ir@irtop.com.

At the 8th edition, LUGANO SMALL & MID CAP INVESTOR DAY is organized by IR Top, Partner Equity Markets of Borsa Italiana - LSE Group and leader in Capital Markets and Investor Relations Consultancy in Italy, with the support of PMI Capital.

Be's institutional presentation will be available from Friday, September 22nd at <https://www.be-tse.it/en/> in the Investors / Newsroom section.

About Be

The Be Group is listed in the STAR segment of Borsa Italiana and is one of the leading players in the Consulting business for the Financial Services Industry. The company provides Business Consulting, Information Technology and Process & Document Management services. A combination of specialist skills, advanced proprietary technologies and a wealth of experience enable the Group to work with leading financial and insurance institutions to create value and boost business growth. With more than 1,000 employees and branches in Italy, United Kingdom, Germany, Austria, Switzerland, Spain, Romania, Poland and Ukraine, in 2016 the Group recorded revenues in the amount of Euro 136.7 million.

STOCK DATA

Reuters Code: BET.MI
Bloomberg Code: BET IM

SHAREHOLDERS DATA

No. of Ord. Shares (m): 134.9
Total No. of shares (m): 134.9
Mkt Cap. (Eur m): 118.4
Mkt Float (in %): 50.8
Mkt Float (Eur m): 60.1
Main shareholders: T.I.P.

GROUP DATA (as at 31.12.2016)

Total revenues (Eur m): 136.7
EBITDA (Eur m): 16.2
EBIT (Eur m): 9.2
EBT (Eur m): 7.5
Net profit (Eur m): 4.2
Net Financial Position (Eur m): -1.6

OFFICES

Headquarter: Rome
Main offices: Milan, London, Munich, Frankfurt, Vienna, Madrid, Warsaw, Zurich, Bucharest, Kyiv

Be S.p.A.

Investor Relations

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This press release is available on the Company's website www.be-tse.it.